

Curriculum Vitae

Personal Profile

Surname Freihofer
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Date of birth July 8 1985
Nationality Swiss, Austrian



Work Experience

10.2017 - today

Prospera-Invest Vermögensverwaltung AG, Zurich, Switzerland
Founder, Partner & Chief Investment Officer (CIO)

- Independent asset management for private individuals in Switzerland
- PortfolioManagement & Customer Care
- AML, Compliance & Risk Control
- www.prospera-invest.ch

08.2015 - 05.2017

BlackRock Asset Management Schweiz AG, Zurich, Switzerland
ETF and Indexinvestments (EII) Switzerland

- Strategic coverage and build out of Private Banking client book and online platform business with individual asset and project targets
- Sales support function for Tier 1 accounts/coverage of junior peers e.g. fund research, portfolio management and trading/execution
- Independent management of key client reporting, RfP requests and data management

03.2014 - 06.2016

REFUND SUISSE AG, Bottighofen, Switzerland
Member of the Board of Directors

11.2013 - 01.2015

REFUND SUISSE AG, Bottighofen, Switzerland
Co-founder and CFO, Head of Marketing and Sales

- Digital service provider for VAT-Refund
- Set-up of the institutional client portfolio in Germany and Austria
- Responsible for capital raising, Investor Relations, Accounting and Financial Reporting
- Hiring, educating and leading of employees in the Marketing and Sales team

02.2012 - 08.2012

CREDIT SUISSE AG, Zurich, Switzerland
Internship Investment Banking
FX Derivatives Sales & Precious Metals Premium Clients

- Writing monthly/weekly reviews for external clients, composing sales statistics
- Execution of FX and Money Market Transactions for external and internal clients
- Building of option pricing models in MS Excel
- Pricing of plain vanilla and tailored options and other FX/PM related derivatives

09.2010 - 01.2011

CREDIT SUISSE AG, Wil (SG), Switzerland
Internship Private Banking

- Supporting Relationship Managers in coordinating and organisational tasks
- Active consultation, liaison and support of private clients in investment, financing and pension related decisions
- Planning/participation of/at company meetings and composing presentations

08.2001 - 07.2004

AXA WINTERTHUR, St. Gallen, Switzerland
Apprenticeship as Commercial Clerk

Education

06.2018

CFA INSTITUTE
Chartered Financial Analyst (CFA)

02.2011 - 05.2015

UNIVERSITY OF ST. GALLEN (HSG), St. Gallen, Switzerland
Master in Accounting and Finance (MAccFin)
Major: Finance

09.2007 - 07.2010

University of Applied Science (FHO), St. Gallen, Switzerland
Bachelor of Science in Business Administration (BSc FHO)
Major: Corporate Finance

09.2005 - 08.2006

KBZSG, St. Gallen Switzerland
Business College, Professional Maturity

Informatics

Proficient

Bloomberg, MS Office

Competent

Reuters, MM4XL and XSTAT for MS-Excel

Languages

German

Mother tongue

English

Fluent

Further Information

References

Upon request